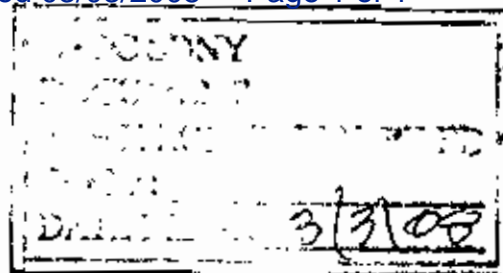


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February 26, 2008

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The Honorable Naomi R. Buchwald
Daniel Patrick Moynihan
United States Courthouse
500 Pearl St., Room 2270
New York, NY 10007

Re: Harborview Master Fund v. LightPath Technologies, Inc., et al.,
07 Civ. 9228 (NRB)

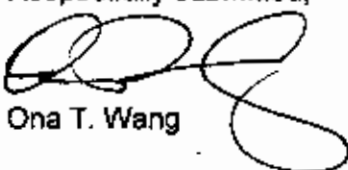
Dear Judge Buchwald:

We represent all of the Defendants (LightPath Technologies, Kenneth Brizel and Robert Ripp) in the above-captioned action. At the Court's instruction, we have conferred with Mr. Ross Ellick, Esq., counsel for Plaintiff Harborview Master Fund LP, regarding a briefing schedule for Defendants' Motion to Dismiss Plaintiffs' First Amended Complaint. Subject to the Court's approval, the schedule agreed upon by the parties is as follows:

- Defendants' Motion to Dismiss due **March 28, 2008.**
- Plaintiffs' Opposition due **April 28, 2008.**
- Defendants' Reply due **May 9, 2008.**

So Ordered.
Samuel R. Friedman
2/29/08

Respectfully submitted,


Ona T. Wang

cc: Ross Ellick, Esq.